



The Ottawa Jewish Community Foundation invites you to our 1st ever Power Breakfast

**“Philanthropy: Enriching Our Community; Maximizing Your Estate Objectives and Optimizing Tax Planning”**

Keynote speaker:

**Richard Kluska, BComm., TEPs**

*Richard is the founder of IP Strategies, an Independent Private Family Office at Canaccord Wealth Management, based in Ottawa with over 30 years experience in successfully advising high net worth families, entrepreneurs and corporate entities.*

Date: TBC

Time: 7:30 am – Location: Soloway JCC  
Please RSVP to Jared Isaacson at [jisaacson@ojcf.ca](mailto:jisaacson@ojcf.ca)  
or phone 613-798-4696 ext 248

Dairy Kosher breakfast will be served!  
Visit us at [www.OJCF.ca](http://www.OJCF.ca)

## **Community Advisory Jewish Federation of Ottawa**

### **Power Breakfast on estate planning to fortify your future**

(Tuesday, October 4, 2011 - Ottawa) The Ottawa Jewish Community Foundation is holding its first-ever Power Breakfast on *Philanthropy: Enriching Our Community; Maximizing Your Estate Objectives and Optimizing Tax Planning* on **Tuesday, October 18, 2011 at 7:30 a.m.** at the Soloway JCC, 21 Nadolny Sachs Private. There is no charge for the breakfast.

Keynote speaker **Richard Kluska** will share the important ins and outs of estate planning. Richard is the founder of IP Strategies, an Independent Private Family Office at Canaccord Wealth Management, based in Ottawa, with over 30 years experience in successfully advising high net worth families, entrepreneurs and corporate entities.

"A legacy gift, by bequest or insurance policy, will ensure the continuity of our community for generations to come," says Richard Roth, chair of the Ottawa Jewish Community Foundation.

The Ottawa Jewish Community Foundation provides donors with the vehicle to contribute to the long-term financial stability and support of the needs of the agencies that serve the Ottawa Jewish community.

The **Power Breakfast** is a program of the Ottawa Jewish Community Foundation Funding Committee, chaired by Eddy Cook.

**RSVP to Francine Paulin at [fpaulin@ojcf.ca](mailto:fpaulin@ojcf.ca) or phone 613-798-4696 ext 252.**